

**Katie M. McCall, PhD**  
Licensed Clinical Psychologist

120 Hickory Street, Suite A  
Missoula, Montana 59801

Phone: (206) 619-7088  
www.katiemccallphd.com

**Psychotherapy Intake Form**

**Identifying Information:**

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Ethnicity/Race: \_\_\_\_\_ Gender: \_\_\_\_\_

Address \_\_\_\_\_

Telephone #: \_\_\_\_\_ (mobile/home/work) Email: \_\_\_\_\_

May I leave a message on your voicemail?      Yes      No

May I email you regarding scheduling or appointment time information?      Yes      No

*\*Please note that email is NOT considered a means of confidential information. Please do not email me confidential or private information\**

Emergency Contact Name: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Please describe the primary reason(s) for which you are seeking therapy at this time:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How did you find out about my office / who referred you?

\_\_\_\_\_

**Please check any of the concerns that you are having or have had recently:**

Depression	Feeling hopeless	Trouble Concentrating
Memory Problems	Change in sleeping habits	Change in eating habits
Worrying/anxiety	Racing thoughts	Lack of energy
Panic attacks	Feeling nervous	Sudden feelings of panic
Muscle tension	Compulsive behaviors	Perfectionism
Self-esteem problems	Easily irritated	Feeling stressed
Memories of past trauma	Hallucinations	Suicidal/self-harm thoughts
Physical pain	Thoughts of harming others	Anger

Please add useful details regarding concerns checked above:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Previous Mental Health Treatment:**

<u>Name of Provider</u>	<u>Dates of Treatment</u>	<u>Reason for Treatment</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Are you currently experiencing any of the following emotional stressors?  
Death/loss of loved one      Financial difficulty      Family/relationship problems  
Health problems      Job difficulties      Other: \_\_\_\_\_

**Family history:** Do, or did, any of your biological relatives (parents, grandparents, aunts/uncles, children) have any mental health difficulties that you are aware of?    Yes    No

If yes, please describe:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Social History:**

Current living situation:  
alone    with partner/spouse      with children      with parents      with roommates

Indicate your current relationship status:  
Single      Married/Partnership      Divorced      Separated      Widowed

Have you ever been abused in any of the following ways?  
None    Physical      Verbal      Emotional      Sexual

**Educational History:**

Your highest level of formal education: \_\_\_\_\_

Degree(s) earned: (check all that apply)

- \_\_\_\_ GED
- \_\_\_\_ HS diploma
- \_\_\_\_ Associates degree
- \_\_\_\_ Bachelors degree      Major \_\_\_\_\_
- \_\_\_\_ Masters degree      In what? \_\_\_\_\_
- \_\_\_\_ Doctoral degree      In what? \_\_\_\_\_

How were your grades in school?  
above average (As and Bs)      average (Bs and Cs)      below average (Ds and Fs)

**Sleep habits:**

What is your usual bedtime? \_\_\_\_\_ What time do you usually arise? \_\_\_\_\_

Do you awaken feeling well rested?    Yes    No

Do you take frequent daytime naps?    Yes    No

**Occupational History:**

Are you currently employed: Yes No

If yes, describe your current job: \_\_\_\_\_

Length of employment? \_\_\_\_\_

If no, which of the following circumstances apply:

Disabled, not able to work Seeking compensation for injury Seeking work

Retired, specify for how many years \_\_\_\_\_ Other: specify \_\_\_\_\_

The job that you worked the longest \_\_\_\_\_

**Medical History:**

Current Primary Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Have you ever had any of the following conditions?

	Have you ever had any of the following conditions?			Still a problem?	
	Yes	No	Year began	Yes	No
Balance or falling problems	_____	_____	_____	_____	_____
Cancer	_____	_____	_____	_____	_____
Diabetes	_____	_____	_____	_____	_____
Dizziness	_____	_____	_____	_____	_____
Fainting spells	_____	_____	_____	_____	_____
Head Injury*	_____	_____	_____	_____	_____
Heart disease/heart attack	_____	_____	_____	_____	_____
High blood pressure	_____	_____	_____	_____	_____
Infection of the brain	_____	_____	_____	_____	_____
Kidney disease	_____	_____	_____	_____	_____
Lack of oxygen to the brain	_____	_____	_____	_____	_____
Lung disease	_____	_____	_____	_____	_____
Memory Loss	_____	_____	_____	_____	_____
Migraine or cluster headaches	_____	_____	_____	_____	_____
Multiple sclerosis	_____	_____	_____	_____	_____
Numbness	_____	_____	_____	_____	_____
Paralysis	_____	_____	_____	_____	_____
Parkinson's disease	_____	_____	_____	_____	_____
Seizures, convulsions, epilepsy	_____	_____	_____	_____	_____
Sleep apnea	_____	_____	_____	_____	_____
Stroke	_____	_____	_____	_____	_____
Thyroid disease	_____	_____	_____	_____	_____
Transient ischemic attacks (TIA)	_____	_____	_____	_____	_____
Tremor	_____	_____	_____	_____	_____
Other, specify _____	_____	_____	_____	_____	_____

\*Have you experienced any blows to the head where you felt dazed, confused, disoriented, or were "seeing stars"? Yes No

• If yes, how many times? \_\_\_\_\_

• If yes, did you lose consciousness during any of these events? Yes No

**Your current medications:**

Medicine, info of dosage

For what condition?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

**Smoking History:**

Do you smoke? Yes No If yes, how many packs per day? \_\_\_\_\_

If no, did you ever smoke? Yes No Year quit? \_\_\_\_\_

**Alcohol/Drug History:**

Do you drink alcohol?

Occasionally Regularly Never

How many drinks do you consume in a typical week? \_\_\_\_\_

Do you use "street" drugs?

Occasionally Regularly Never

Have you had any of the following problems because of alcohol or other drugs?

Social, marital, or work problems aggressive behavior (fighting) legal problems

**Leisure Activities:**

Please list your most frequent leisure activities:

Activity

How Often?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**Thank you for taking the time to complete this form. Please ask any questions you have.**